

A cappella with attitude!

**sweet
adelines**
new zealand



Performance Report
31 DECEMBER 2023

Sweet Adelines Intl Region 35 NZ

Performance Report

For the year ended
31 December 2023

Contents

| | Page |
|------------------------------------|----------|
| Non-Financial Information: | |
| Entity Information | 1 |
| Statement of Service Performance | 2 to 4 |
| Financial Information: | |
| Statement of Financial Performance | 5 |
| Statement of Financial Position | 6 |
| Statement of Cash Flows | 7 |
| Statement of Accounting Policies | 8 to 9 |
| Notes to the Performance Report | 10 to 15 |

Sweet Adelines Intl Region 35 NZ

Approval of Financial Report

**For the year ended
31 December 2023**

The Regional Management Team is pleased to present the approved financial report including the historical financial statements of New Zealand Sweet Adelines International Region 35 Inc for the year ended 31 December 2023.

APPROVED



Mary Cave-Palmer
Finance Co-ordinator
31 March 2024

Sweet Adelines Intl Region 35 NZ

Entity Information

**For the year ended
31 December 2023**

| | |
|--------------------------------|---|
| Legal Name of Entity: | Sweet Adelines International Region 35 New Zealand Incorporated |
| Other Name of Entity | Sweet Adelines New Zealand |
| Type of Entity and Legal Basis | Incorporated Society and Registered Charity |
| Registration Number: | CC27518 |

Entity's Purpose or Mission:

Sweet Adelines New Zealand is a member of Sweet Adelines International, an organisation that aims to elevate women singers worldwide through education, performance and competition in barbershop harmony and a cappella singing. The regional organisation provides leadership, administrative support and education to the 14 choruses and 20 quartets that make up the region's membership. The regional organisation is also responsible for running an annual competition.

Entity Structure:

The organisation's primary functions are: (1) to run the annual competition, (2) to provide education, (3) to provide a range of administrative services and (4) to support and grow the Young Women in Harmony Programme through fundraising for the Prue Blythe Memorial Trust. It is run by a regional management team of 8 members representing several choruses from the New Zealand Region.

Main Sources of the Entity's Cash and Resources:

Subscriptions from members, grants and donations

Main Methods Used by the Entity to Raise Funds:

Subscriptions from members, grants and donations

Entity's Reliance on Volunteers and Donated Goods or Services:

The organisation is run by volunteers

Contact details

| | |
|-----------------|---|
| Postal Address: | 10 Webber Street Cambridge 3434 |
| Website: | https://sweetadelines.co.nz/ |
| email: | sweetadsnz@gmail.com |

Sweet Adelines Intl Region 35 NZ

Statement of Service Performance

**For the year ended
31 December 2023**

Description of the Entity's Outcomes:

Sweet Adelines New Zealand elevate women singers through education, performance, and competition in barbershop harmony and a cappella music.

We have over 500 members of all ages, all walks of life, who sing and perform in choruses and quartets across New Zealand. Our affiliation with the worldwide organisation Sweet Adelines International, connects us with singers, education and opportunities around the world.

We strive for excellence, and work to achieve this through planning and delivering education that reflects our vision, builds on our originality and innovation, encourages participation and provides opportunity for personal growth and leadership development both musically and administratively.

Through annual competition, we showcase the best of our artform, inspire each other and receive constructive feedback from an international panel of judges for our continual growth and development.

We build strong connections with our community, collaborating and sharing our love of music and performing.

| | Actual | Budget | Actual |
|---|---|--|---|
| Description and Quantification (to the extent practicable) of the Entity's Outputs: | This Year | This Year | Last Year |
| INSPIRE | | | |
| Inspirational educational events, targeted leadership training, general member education, plus Regional Management and Resource Team Members strategic planning session. | 15 events | 20 events | 15 events |
| GROW | | | |
| We supported and grew the skills of our regional music faculty, directors, administrative leaders, regional leaders and arrangers. | 35 initiatives | 30 initiatives | 40 initiatives |
| PERFORM | | | |
| The heart and soul of what we do! In choruses and quartets, our members performed - everywhere! At our annual convention, at concerts and at charity events across the country, we shared our voices in the community. | 482 members | 431 members | 431 members |
| COMPETE | | | |
| Our annual national competition, was held in May 2023 in Auckland. | 389 members | 381 members | 371 members |
| New Zealand was represented by the Waikato Rivertones Chorus and Unlimited Quartet at the International Competition in Louisville, Kentucky, USA in November 2023. | 40 members | 45 members | Cancelled |
| COLLABORATE | | | |
| Sweet Adelines groups across New Zealand collaborated with other music/performance groups in performance and events. | 40 groups | 40 groups | 40 groups |
| We continued to support the Young Women in Harmony programme through providing volunteer trustees, fundraising and performance opportunities. | | | |
| CONNECT | | | |
| We shared our successes and stories through our national Addaline e-magazine. We use websites, facebook and other social media to manage events and leadership roles, and to connect with members, prospective members, friends and other interested parties. | Facebook: 1748 likes, 2050 followers. Instagram: 950 | Facebook 1887 likes. Instagram 927 likes | Facebook 1759 likes. Instagram 916 likes. |

About Us

Sweet Adelines New Zealand elevate women singers through education, performance, and competition in barbershop harmony and a cappella music.

We have members of all ages, all walks of life, who sing and perform in choruses and quartets across New Zealand. Our affiliation with the worldwide organisation Sweet Adelines International, connects us with singers, education and performance opportunities around the world.

We strive for excellence, and work to achieve this through planning and delivering education that reflects our vision, builds on our originality and innovation, encourages participation and provides opportunity for personal growth and leadership development both musically and administratively.

Through annual competition, we showcase the best of our artform, inspire each other and receive constructive feedback from an international panel of judges for our continual growth and development.

We build strong connections with our community, collaborating and sharing our love of music and performing across the country.

Together, we:

- Inspire
- Grow
- Perform
- Compete
- Collaborate
- and Connect

Our distinctive artform stands out from the crowd - we're Sweet Adelines, singing

A cappella with attitude!

*Nelson Bays Harmony perform for
Summerset Retirement Home residents
April 2023*



*Symptomatic quartet performed
for a Local Rotary Clubs' 70th
Anniversary Celebration with
1950's theme, June 2023*



*Christchurch City Chorus spread
festive cheer December 2023*

*Taranaki Harmony Chorus perform
at the South Taranaki Christmas
House Tour event December 2023*



*Singers from Whangarei
Harmony Chorus perform at
the Remembrance Walk for
North Haven Hospice
December 2023*



*Sounds of Hawkes Bay Chorus
Performing for Art Deco Weekend
July 2023*

*Foveaux Harmony Chorus join with local
musicians to perform at Last Night at the
Proms fundraiser for Hospice Southland
and the Southland Charity Hospital
October 2023*



*Faultline Chorus perform at the
Botanic Gardens in Wellington for
the Friends of the Begonia House
December 2023*

Highlights

INSPIRE

- Inspirational educational events both online and in-person targeted general member education, administration musical and showmanship leadership training, utilising our own regional faculty and other guests.
- Educational highlights included educational classes and coaching under-glass with international faculty at our annual convention. A workshop for Musical Directors and Assistance Musical Directors was held in Wellington in November 2023 with inspiring international faculty Anne Downton.

GROW

- Through education and opportunities we supported and grew the skills of our regional music faculty, directors, administrative leaders, regional leaders and arrangers.
- Our regional leadership team continued to develop our bold long-term Strategic Plan.

PERFORM

- Performing is the heart and soul of what we do! In choruses and quartets, our members perform - everywhere!
- Our singers performed in concerts and charity events across the country, sharing our voices in the community.

COMPETE

- Our national competition event Voices at Victory was held in Auckland in May 2023, with chorus and quartet competitors from all over Aotearoa.
- Waikato Rivertones Chorus and Unlimited Quartet represented New Zealand at the International Competition in Kentucky, USA.

COLLABORATE

- Sweet Adelines groups across New Zealand collaborated with other music/performance groups in performance and events.
- We continued to support and grow the Young Women in Harmony programme through providing volunteer trustees and fundraising.

CONNECT

- We share our successes and stories through our Addaline e-magazine.
- We use technology to enhance our ability to manage events and roles, and for leadership to connect from around the country.



Back to school for Musical Directors and Assistant Directors at workshop with International Faculty Anne Downton November 2023



Faculty for Music in the Morning Voices at Victory Convention May 2023



National Champions Christchurch City Chorus & Unlimited Quartet May 2023



Our Addaline Magazine keeps us connected



Sweet Adelines Intl Region 35 NZ

Statement of Financial Performance

For the year ended
31 December 2023

| | Note | Actual This Year \$ | Actual Last Year \$ |
|--|------|---------------------------|---------------------------|
| Revenue | | | |
| Fees, subscriptions and other revenue from members | 1 | 94,755 | 31,378 |
| Donations, koha and other contributions from members | 1 | 10,586 | 2,883 |
| Revenue from providing goods or services | 1 | 91 | 193 |
| Interest, dividends and other investment revenue | 1 | 6,632 | 210 |
| Other revenue | | | |
| Total Revenue | | 112,064 | 34,664 |
| Expenses | | | |
| Expenses related to public fundraising | 2 | - | - |
| Subscriptions and member related costs | 2 | 99,224 | 52,503 |
| Grants, scholarships and donations made | 2 | 14,213 | |
| Costs related to providing goods or services | 2 | - | 1,500 |
| Bank charges and Depreciation | 2 | 149 | 49 |
| Other expenses | | | |
| Total Expenses | | 113,586 | 54,052 |
| Surplus/(Deficit) for the Year | | (1,522) | (19,388) |

Sweet Adelines Intl Region 35 NZ

Statement of Financial Position

As at
31 December 2023

| | Note | Actual This Year \$ | Actual Last Year \$ |
|---|------|---------------------------|---------------------------|
| Assets | | | |
| Current Assets | | | |
| Bank accounts and cash | 3 | 137,119 | 146,612 |
| Debtors and prepayments | 3 | 15,809 | 3,000 |
| Total Current Assets | | 152,928 | 149,612 |
| Non-Current Assets | | | |
| Property, plant and equipment | 4 | - | - |
| Total Non-Current Assets | | - | - |
| Total Assets | | 152,928 | 149,612 |
| Liabilities | | | |
| Current Liabilities | | | |
| He Tangata Subscriptions for next year | 3 | - | - |
| Regional Levies for Convention next year | 3 | 73,931 | 78,389 |
| GST payable/(receivable) | 3 | 55 | (1,439) |
| Other current liabilities | 3 | 10,931 | 3,129 |
| Total Current Liabilities | | 84,917 | 80,079 |
| Total Liabilities | | 84,917 | 80,079 |
| Total Assets less Total Liabilities (Net Assets) | | 68,011 | 69,533 |
| Accumulated Funds | | | |
| Prue Blythe Memorial Fund | | 3,149 | 4,359 |
| Reserves He Tangata | | 1,462 | 1,425 |
| Reserves | | 63,400 | 63,749 |
| Total Accumulated Funds | | 68,011 | 69,533 |

M E Cave-Palmer
FINANCE CO-ORDINATOR
8 March 2024

Sweet Adelines Intl Region 35 NZ

Statement of Cash Flows

For the year ended
31 December 2023

| | Actual This Year \$ | Actual Last Year \$ |
|--|---------------------------|---------------------------|
| Cash Flows from Operating Activities | | |
| Cash was received from: | | |
| Fees, subscriptions and other receipts from members | 100,606 | 42,626 |
| Receipts from providing goods or services | 91 | 234 |
| Interest, dividends and other investment receipts | 6,632 | 210 |
| GST refunded | 1,172 | |
| Cash was applied to: | | |
| Payments to suppliers and employees | 108,354 | 47,968 |
| Donations or grants paid | 9,640 | 11,821 |
| GST | | 1,520 |
| Net Cash Flows from Operating Activities | (9,493) | (18,239) |
| Cash Flows from Financing Activities | | |
| Increase (Decrease) in Prue Blythe Reserve | - 1,210 | 2,037 |
| Decrease (Increase) in He Tangata and Admin Reserves | - 1,210 | 2,132 |
| Net Cash Flows from Financing Activities | - | (95) |
| Net Increase / (Decrease) in Cash | (9,493) | (18,334) |
| Opening Cash | 146,612 | 164,946 |
| Closing Cash | 137,119 | 146,612 |
| This is represented by: | | |
| Bank Accounts and Cash | 137,119 | 146,612 |

Sweet Adelines Intl Region 35 NZ

Statement of Accounting Policies

**For the year ended
31 December 2023**

Basis of Preparation

Sweet Adelines Intl Region 35 NZ is required by constitution to prepare financial statements.

The Entity is eligible to apply Tier 3 on the basis that it does not have public accountability and has a total annual expense equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting.

The Financial Statements have been prepared for Region members.

The Financial Statements have been prepared on the Historic Cost basis and presented in New Zealand dollars (NZD) rounded to the nearest dollar.

The Accounting policies set out below have been applied consistently to both periods presented in these financial statements.

All amounts are recorded exclusive of GST, except for Debtors and Creditors which are stated inclusive of GST.

Goods and Services Tax (GST)

The financial statements have been prepared on a GST exclusive basis, with the exception of accounts receivable and accounts payable (which are shown as GST inclusive amounts).

Income Tax

Sweet Adelines Intl Region 35 NZ is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

Bank Accounts and Cash

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 180 days or less.

Sweet Adelines Intl Region 35 NZ

Statement of Accounting Policies

**For the year ended
31 December 2023**

Income and Expenditure

All income and expenditure is recognised in the year to which it relates.

Volunteer services and other donated goods

No monetary recognition is made within the accounts for the dollar value of volunteer services provided to the entity.

Prepayments and Accruals

Payments in advance for goods and services which are to be provided for in future years are recognised as prepayments. Income received in advance for services provided in future years are recorded as current assets and current liabilities in the Statement of Financial Performance.

Changes in Accounting Policies

There have been no changes in accounting policies during the financial year (last year - nil).

Sweet Adelines Intl Region 35 NZ

Notes to the Performance Report

For the year ended
31 December 2023

Note 1 : Analysis of Revenue

| Revenue Item | Analysis | This Year \$ | Last Year \$ |
|--|----------------------------|-----------------|-----------------|
| Fees, subscriptions and other revenue from members | Convention | 65,616 | 7,862 |
| | Administration | 12,333 | 11,498 |
| | Education | 11,831 | 11,192 |
| | Workshop Registrations | 4,975 | 100 |
| | He Tangata | - | 726 |
| | Total | 94,755 | 31,378 |
| Revenue from donations, koha or offerings from members | General | 8,675 | 2,883 |
| | Education | 213 | |
| | Prue Blythe Memorial Trust | 1,698 | |
| | Total | 10,586 | 2,883 |
| Revenue from providing goods or services | Analysis | | |
| | other income | 91 | 193 |
| | Total | 91 | 193 |
| Interest, dividends and other investment revenue | Analysis | | |
| | Bank Account | 6,632 | 210 |
| | Total | 6,632 | 210 |

Sweet Adelines Intl Region 35 NZ

Notes to the Performance Report

For the year ended
31 December 2023

Note 2 : Analysis of Expenses

| Expense Item | Analysis | This Year \$ | Last Year \$ |
|--|----------------------------|-----------------|-----------------|
| Operational Costs | Other Admin | - | - |
| | Total | - | - |
| Member related Costs | Convention | 65,616 | 7,862 |
| | Education | 12,245 | 18,445 |
| | Administration | 21,363 | 23,610 |
| | He Tangata | - | 2,586 |
| | Total | 99,224 | 52,503 |
| Grants and Donations made | Administration | 9,713 | 8,821 |
| | Education Scholarships | 1,500 | - |
| | Prue Blythe Memorial Trust | 3,000 | - |
| | Total | 14,213 | 8,821 |
| Costs related to providing goods or services | | - | - |
| | | - | 1,500 |
| | Total | - | 1,500 |
| Other expenses | Bank Charges | 149 | 49 |
| | Total | 149 | 49 |

Sweet Adelines Intl Region 35 NZ

Notes to the Performance Report

For the year ended
31 December 2023

Note 3 : Analysis of Assets and Liabilities

| Asset Item | Analysis | This Year \$ | Last Year \$ |
|--------------------------------|--|-----------------|-----------------|
| Bank accounts and cash | Prue Blythe Memorial Trust | 3,149 | 4,359 |
| | SAI NZ He Tangata | 1,462 | 1,424 |
| | Sweet Adelines NZ Administration | 3,255 | 140,829 |
| | Sweet Adelines Debit Visa | 3,963 | - |
| | Sweet Adelines Term Deposit 1 | 104,221 | - |
| | Sweet Adelines Term Deposit 2 | 21,069 | - |
| | Total | 137,119 | 146,612 |
| | | | |
| Asset Item | Analysis | | |
| Debtors and prepayments | Accounts receivable | 319 | - |
| | Prepayments | 15,490 | 3,000 |
| | Total | 15,809 | 3,000 |
| | | | |
| Asset Item | Analysis | | |
| Other non-current assets | | - | - |
| | Total | - | - |
| | | | |
| Liability Item | Analysis | | |
| Creditors and accrued expenses | Trade and other payables | 7,831 | 3,129 |
| | GST Payable / (Receivable) | 55 | (1,439) |
| | Sundry Payables | 3,100 | - |
| | Regional Levies for Convention next year | 73,931 | 78,389 |
| | Total | 84,917 | 80,079 |

Sweet Adelines Intl Region 35 NZ

Notes to the Performance Report

For the year ended
31 December 2023

Note 4 : Property, Plant and Equipment

This Year

| Asset Class | Opening Carrying Amount | Purchases | Sales/Disposals | Current Year Depreciation and Impairment | Closing Carrying Amount |
|--------------|-------------------------|-----------|-----------------|--|-------------------------|
| Riser Step | - | | - | | - |
| | - | | | - | - |
| Total | - | - | - | - | - |

Last Year

| Asset Class | Opening Carrying Amount | Purchases | Sales/Disposals | Current Year Depreciation and Impairment | Closing Carrying Amount |
|--------------|-------------------------|-----------|-----------------|--|-------------------------|
| Riser Steps | - | | - | - | - |
| | | | | - | - |
| Total | - | - | - | - | - |

Sweet Adelines Intl Region 35 NZ

Notes to the Performance Report

For the year ended
31 December 2023

Note 5: Accumulated Funds

This Year

| Description | Surplus or Deficit | Reserves | Total |
|------------------------|-----------------------|----------|---------|
| | \$ | \$ | \$ |
| Opening Balance | | 69,533 | 69,533 |
| Surplus/(Deficit) | (1,522) | | (1,522) |
| Transfer to Reserves | | | |
| Transfer from Reserves | | - | - |
| Closing Balance | (1,522) | 69,533 | 68,011 |

Last Year

| Description | Surplus or Deficit | Reserves | Total |
|------------------------|-----------------------|----------|----------|
| | \$ | \$ | \$ |
| Opening Balance | | 89,016 | 89,016 |
| Surplus/(Deficit) | (19,388) | | (19,388) |
| Transfer to Reserves | - | - | - |
| Transfer from Reserves | - | (95) | (95) |
| Closing Balance | (19,388) | 88,921 | 69,533 |

Breakdown of Reserves

| Name | Actual This Year | Actual Last Year |
|------------------------------------|---------------------|---------------------|
| | \$ | \$ |
| Reserves Prue Blythe Memorial Fund | 3,149 | 4,359 |
| Reserves He Tangata | 1,462 | 1,425 |
| Reserves Education | 13,746 | 10,473 |
| Reserves SANZ General | 49,654 | 53,276 |
| Total | 68,011 | 69,533 |

Note 6 : Commitments and Contingencies**Note 7 Commitments**

There are no commitments as at balance date (Last Year - nil)

Note 8 Related Parties

The Regional Management team are the executive committee and as such receive per Diems for attendance at Regional Management team meetings

Note 9 Contingent Liabilities and Guarantees

There are no contingent liabilities or guarantees as at balance date (Last Year - nil)

Note 10 Events after the Balance Date